

LUMITAXX Quantitative Inc.

white paper



Directory

- Overview of the company
- COMPANY PROFILE
- Company Changes
- Service Guarantee
- Services
- Market Analyses
- Product Advantage
- Future Planning
- Express gratitude



Overview

This whitepaper will provide a comprehensive overview of LUMITAXX's history, business areas, and future vision and blueprint. LUMITAXX is a company specialising in the field of quantitative investment, and our goal is to help our clients grow and preserve their wealth through the provision of efficient and professional investment services. In order to continuously improve our business capabilities, LUMITAXX has gathered the strengths of two very impressive companies in the field of quantitative investment through mergers and acquisitions of dominant companies in the industry, which enables us to provide our clients with even better services while better adapting to the changes in the market and seizing investment opportunities. We believe that LUMITAXX's strong strength and rich experience will become a solid guarantee for your investment success.





California Secretary of State

Business Programs Division
1500 11th Street, Sacramento, CA 95814

LUMITAXX LLC
155 MONTGOMERY ST
SAN FRANCISCO, CA 94104

Initial Business Filing Approved

November 3, 2023

Entity Name: LUMITAXX LLC
Entity Type: Limited Liability Company - CA
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Congratulations! The above referenced document has been approved and filed with the California Secretary of State. To access free copies of filed documents, go to bizfileOnline.sos.ca.gov and enter the entity name or entity number in the Search module.

What's Next?

Be sure to review the Welcome Letter for key information and contacts you may need.

Corporations and limited liability companies must file a Statement of Information **within 90 days** of the initial filing and annually or every other year, thereafter. For additional resources, view Starting A Business Checklist for key steps you may need to take when launching a business in California.

For further assistance, contact us at (916) 657-5448 or visit bizfileOnline.sos.ca.gov.



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Company Profile

LUMITAXX, a company with a deep commitment to the field of quantitative investment, is committed to providing excellent professional and efficient investment services to our clients. Through acquisitions of strong companies in the industry, we continue to innovate and expand our business areas, thus improving our service quality and bringing more diversified investment choices to our clients. It is worth mentioning that the company's brand upgrade is motivated by the continuous pursuit of customer service quality and the new positioning of the company's brand image. We understand that the brand upgrade is not only necessary for the development of the company, but also to bring customers a more high-quality and convenient service experience. Through this change, we hope to better convey the company's core values and mission, that is, through professional services, to help clients achieve wealth appreciation, so as to create a better future together. Our team consists of top quantitative investment experts in the industry, who, with their rich experience and professional skills, provide clients with the best quality services.

Corporate Reform

In order to better serve our clients and partners, we have decided to upgrade our brand and change our name to LUMITAXX, which not only aims to create a more unique and louder brand image, but also reflects our development and growth, and demonstrates our professionalism and strength in the field of quantitative investment. LUMITAXX was established based on a deep insight into the market and a vision for the future. We will uphold the concept of professional and efficient service to provide our clients with richer and more diversified investment choices, and help them realize the value of their wealth. This new brand is the result of the merger of two companies with extensive experience and outstanding strength in the field of quantitative investment, and our team consists of top experts in the industry, who will provide you with the best quality service.





Place of registration: LUMITAXX has completed its registration in the State of California, USA, which means that we will be under the protection of the law and move forward at a more steady pace to provide our clients and partners with a more secure and reliable service.

Start-up capital: The company's start-up capital of \$50 million has laid a solid foundation for our sound development. Sufficient start-up capital not only ensures the normal operation of the company, but also supports our continuous research and development, innovation and market expansion, providing customers with more quality investment options.

Team Leadership: The company is led by our CEO, Mr Tyler Jameson, who has extensive industry experience and excellent leadership skills, which is one of the core competencies of the company. Under his leadership, our team members will continue to hold their original positions, and they will contribute to the steady development of the company by virtue of their respective professional knowledge and rich experience, and work together to drive the company towards a more brilliant future.

Service Guarantee

During our change process, we have always put the needs and experience of our customers at the forefront of our minds, and have continued to optimise our service processes to ensure a smoother and more seamless service experience for our existing customers and partners. You can rest assured that you can continue to use your existing accounts and services whenever you want, and we will take all necessary measures to ensure that you will not experience any inconvenience or hassle during the change process and that your interests will be fully protected. In addition, our professional customer service team will be on standby to provide you with support and assistance, answer your questions and ensure that every enquiry is answered to your satisfaction. At the same time, with the continuous development and growth of the company, we will also introduce more advanced technology and methods, and constantly improve our professional ability, to bring our clients more efficient and innovative investment solutions, to help our clients realise the value of their wealth and create a better future together.

client service

During our change process, we have always prioritized our customers' needs and experience and are committed to providing a smoother and seamless service experience for our existing customers and partners. You can continue to use your existing accounts and services whenever you want, and we assure you that you will not experience any inconvenience or hassle during this change process, and we will take all the necessary measures to ensure that your interests are fully protected, so that you can enjoy even better services during the change. In addition, our professional customer service team will be on hand to provide you with support and assistance, answer your questions and ensure that you receive a satisfactory response to every inquiry.

Service process optimisation

In order to enhance our service level, we will continue to improve and optimize our service process to ensure that every client receives our dedication and care, and enjoys the most top-notch investment service experience. We believe that through continuous efforts and improvements, we will be able to better meet the needs of our clients and bring them more convenient and quality services.

Introduction of advanced technologies and methods

With the continuous development and growth of our company, we will introduce more advanced technologies and methods to enhance our professional capabilities and bring more efficient and innovative investment solutions to our clients. We believe that through continuous innovation and enhancement, we can help our clients realize wealth appreciation and create a better future together. Three points merged into one paragraph

Corporate Services



Professional Quantitative Investment Analysis: We have a team of experienced analysts, consisting of financial analysts and mathematical modeling experts, who use advanced quantitative analysis methods to dig deep into and analyze market data to provide clients with scientific and accurate investment advice.



Customized Investment Strategies: We customize investment strategies for our clients based on their investment objectives, risk tolerance and market conditions to ensure that the investment solutions meet their needs and expectations.



Comprehensive Market Research: We conduct comprehensive market research to keep abreast of market dynamics and trends, providing our clients with key market information to help them make informed investment decisions.



Efficient Execution and Management: We utilize an advanced technology platform to provide our clients with efficient execution and management services to ensure the smooth implementation of their investment strategies and to safeguard the safety and sound appreciation of their assets.

market analysis

State of the Industry: Quantitative investment, as an important part of financial technology, is gradually changing the way and path of investment, and has had a profound impact on the traditional investment industry. Quantitative investment makes use of advanced mathematical models and computer technology, which can process and analyze a large amount of market data in a short period of time, thus providing investors with more accurate investment advice and decision-making basis.

Market Demand: With the continuous progress and development of technology, the market demand for quantitative investment is also growing. Quantitative investment can not only help investors better understand the market dynamics, but also provide them with more accurate investment strategies, thus helping investors to realize the preservation and appreciation of assets. We see great potential and room for development of quantitative investment in the future market.



01.

Efficient service: Our investment analysis team consists of experts in the industry, who, with their rich experience and professional knowledge, are able to quickly analyze the market and provide clients with accurate investment advice to help them grasp investment opportunities.

02.

Customized Solutions: We understand that each client's needs and investment objectives are unique, and therefore, our investment solutions are tailored to the specific needs of our clients and market conditions to ensure that each client's investment objectives are met.

03.

Comprehensive Client Support: Our client service team consists of professional client service personnel who have undergone rigorous training and are able to provide clients with round-the-clock support and services to ensure that every question they have during the investment process can be answered in a timely manner, thus enhancing the client's investment experience.

04.

Advanced Technical Support: We utilize the most advanced technologies and tools to provide our clients with the highest quality services. Our technology team is constantly innovating and optimizing to ensure that our services meet our clients' needs and help them achieve better returns on their investments. Through this change, our technology has become more powerful and we are able to provide our clients with more advanced and efficient services to help them realize better investment results.



Product Advantages



future planning



Strategic Layout: Our strategic layout is to aggressively expand our international markets in the first quarter of next year, with plans to enter key markets in South America, Europe and Asia and set up offices in these regions. Such a strategic layout will help us better understand and serve the needs of local markets, and will also bring us more business opportunities and room for development.

We believe that the international market is an important direction for our future development. Through our global layout, we will be able to better grasp the pulse of the market and realize the company's global strategy, so that we can better provide quality services and create greater value for our customers. We look forward to creating a better future with more partners on the road of development in the future.

Team Building: In order to better serve our local customers and partners, we will select outstanding team leaders in each region to serve as local area agents. These agents will be responsible for managing local business operations, as well as building relationships with local customers and partners to ensure they receive the highest quality service. We believe that in this way we will be able to better realize our company's globalization strategy, which will lead to greater growth opportunities for the company.



Thank You

We would like to extend our sincerest thanks to our customers and partners who have always supported and trusted us. Thank you for your support, which has brought us to this day. In the future, we will work hand in hand to create a brilliant future, provide you with better quality service and realize a win-win situation for both sides.

